



Your Legacy—Their Future

Planned Giving & Bequest Information

Our legal name: **House of Ruth**

Our address: **5 Thomas Circle NW, Washington, DC 20005**

Our IRS tax identification number: **52-1054102**

House of Ruth is a nonprofit, tax-exempt 501(c)(3) organization. Donations are tax-deductible to the full extent of the law.

SAMPLE LANGUAGE FOR A BEQUEST

This language is for the illustration of various forms of bequests only. Always consult your professional advisor when making or revising your will.

RESIDUARY BEQUEST

"Residue" is a term to describe the portion of your estate that remains after all debts, expenses and specific bequests to others have first been fulfilled.

All the rest, residue and remainder of my estate I give to House of Ruth, located in Washington, DC, Tax ID 52-1054102, for its general purposes.

SPECIFIC BEQUEST

I give and bequeath to House of Ruth, a Washington, D.C., nonprofit corporation whose federal tax identification number is 52-1054102 and whose address is 5 Thomas Circle, NW, 4th Floor, Washington, D.C. 20005, the sum of \$_____ (or _____%) from my estate to be used for its general purposes."

DONATION OF REAL ESTATE

I leave to House of Ruth, of Washington, DC, the real property described as follows: (property description). I direct my Executor/Personal Representative to sell the above-described real property and distribute the proceeds to House of Ruth, located in Washington, DC, Tax ID 52-1054102, for its general purposes.



**HOUSE
OF RUTH**

Hope Starts Here

DONATIONS OF LIFE INSURANCE, RETIREMENT ACCOUNTS (IRA), DONOR ADVISED FUNDS (DAF), OR OTHER PENSION/RETIREMENT ACCOUNTS

A will typically does not dispose of assets such as life insurance and pension plans, which usually pass by “beneficiary designation.” A beneficiary designation is a contract between you and your insurance company or pension plan administrator to transfer the asset at your death to the person(s) or institution(s) you have designated (usually in the initial paperwork you completed to establish the asset).

To designate House of Ruth as the beneficiary of such an asset, you should contact your insurance company or plan administrator and request a “change of beneficiary” form, which you can complete and return to them. Note: Use House of Ruth’s Tax ID 52-1054102 in lieu of social security number for an organization.

DONATIONS OF APPRECIATED SECURITIES, BANK ACCOUNTS, CERTIFICATES OF DEPOSIT

By setting up a payable on death (POD) or transfer on death (TOD) designation on your bank accounts, certificates of deposit or brokerage accounts, you can transfer these assets at your death to House of Ruth.

To set up a POD or TOD designation, contact your bank or investment advisor to fill out their beneficiary designation forms.

If you designate House of Ruth as the beneficiary of any of your plans or accounts, please use our legal name and Federal Tax ID 52-1054102 in lieu of social security number for an organization.

*State laws govern transfer on death accounts. Please consult with your bank representative or investment advisor if you are considering this gift.

House of Ruth does not provide tax, legal or accounting advice. This material is prepared and made available to you for informational purposes only and is not intended to provide or be relied upon for tax, legal or accounting advice. You should always consult a tax professional to determine your particular tax benefits that may result from any particular type of gift to charity.